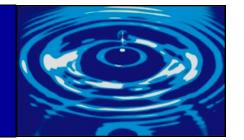
Lazarus Resources Group LLC

Advisors to Management Investment Bankers 200 E. Angeleno Avenue #306 Burbank, CA 91502 (818) 566-1463 www.lazarusresources.com



Volume 2, Issue 2

February 2011

Investment Banking

Mergers & Acquisitions

Restructurings

Norkouts

Recapitalizations

Corporate Finance

Negotiations

Value Enhancement

Management Advisory

Corporate Leadership

Turnaround Management

Exit Planning

Succession Planning

Strategic Planning

Interim Management

Lazarus Real Estate Advisors, Inc.

REO asset Management

Distressed Asset business plans

Debt and Equity Financing

Loan Workouts

Restructurings

1031 Exchanges

Syndications

Business Brokerage

Focus on Real Estate

This month our focus is on our affiliate Lazarus Real Estate Advisors, Inc

Lazarus Real Estate Advisors, Inc. is a full service real estate brokerage firm servicing clients throughout California. Our expertise encompasses all commercial, industrial, and multi-family real estate property types. We have experienced advisors specializing in the following areas:

- ♦ Real Estate Financing and Equity
- ♦ Sale/ Lease-Backs
- ♦ 1031 Exchanges
- Apartment Building Sales and Acquisition
- Retail Property Sales, Leasing, and Acquisition
- Industrial Property Sales, Leasing, and Acquisition
- Office Property Sales, Leasing, and Acquisition
- Investment/Income Property Sales and Buyer Representation

- ♦ Land Sales and Acquisition
- ♦ Distressed Asset Business Plans
- Distressed Asset and Note Disposition
- REO/OREO Sales and Workout Advisory Services
- REO/OREO Asset Management
- ♦ Short Sales
- ♦ Business Brokerage

Lazarus Real Estate Advisors, Inc. was founded in 2010 as an affiliate of the Investment Banking firm, Lazarus Resources Group, LLC, to provide real estate transaction services to its clients.

Each of the principals has more than 20 years experience in the California real estate market. We bring this expertise to each transaction, helping to ensure a successful outcome for our clients.

We have more than 20 years' experience

Our Expertise is in Distressed situations

Affiliate of Lazarus Resources Group

For additional information, please contact Lazarus Real Estate Advisors, Inc. by email:

info@lazarusresources.com

Or call (818) 566-1463 to speak with a broker.

For more information about the Lazarus group of companies, please visit:

www.lazarusresources.com

Focus on The President

We like to introduce you to the President and Principal Broker of Lazarus Real estate Advisors, Inc., Mike McDonald.

Mike has over 25 years experience as a real estate broker. He specializes in commercial, industrial, and residential income property transactions, as well as 1031 tax-deferred exchanges. He is HAFA (Home Affordable Foreclosure Alternatives) certified, and has extensive experience in all facets of REO sales and asset management.

Mike oversees the operations or Lazarus Real Estate Advisors. He advises on real estate related matters of all our clients.

Mike played football for USC and was a member of the 1978 National Championship team, then joined the NFL, playing for the Rams for 8 years, as well as the Detroit Lions. He has been a professional-level bass fisherman and enjoys weight lifting, hunting, and fishing.

He has been involved with youth football both as a coach and an official. He also served as president of the Burbank School Board. He is the proud parent of a University Notre Dame Football Player. (But we don't hold that against him.)

You can e-mail Mike at: Mike@lazarusresources.com

Contact us to see how we can help you with your real estate needs.